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May 12, 2025

To Whom It May Concern

Company Name	S Science Company, Ltd.
Representative	Representative Director and President Mr. Kenko Hisanaga (Stock code: 5721 Standard Market of Tokyo Stock Exchange)
Inquiry	General Manager of General Affairs Department Mr. Kunihiro Kosa (TEL: +81-3-3573-3721)

## **Notice Regarding Purchase of Crypto Assets (Bitcoin)**

At the meeting of the Board of Directors held today, the Company resolved to establish an investment limit of JPY 500 million for the purchase of crypto assets (Bitcoin). The details are as follows:

### **I. Background of Bitcoin Purchase**

In recent years, crypto assets have been gaining increasing importance in international financial markets. In particular, Bitcoin (BTC) has come to be recognized as “digital gold.” Moreover, some listed companies have begun to hold Bitcoin as part of their treasury reserve assets, using it as a means of long-term value preservation.

For S. Science, alongside its existing yen-denominated assets, the Company aims to partially incorporate Bitcoin into its treasury as both an inflation hedge and a store of value, thereby enhancing financial soundness as part of its overall asset management strategy.

### **II. Policy for Bitcoin Purchase and Risk Management**

#### **(1) Investment Limit**

The Company, after carefully assessing the characteristics of crypto assets and market trends, has selected Bitcoin as one of its asset management options for long-term value preservation and inflation hedging.

Accordingly, the Board resolved to set an investment limit of JPY 500 million for acquiring crypto assets, primarily Bitcoin. The timing and actual purchase amount have not yet been determined and will be carefully considered based on market conditions and internal procedures.

#### **(2) Risk Management Framework**

The Company will strengthen its internal rules and establish a sound governance framework, focusing on the following:

- Appointment of investment officers and managers, with clear definition of responsibilities
- Establishment of fair value accounting standards aligned with financial reporting
- Implementation of strict custody and security controls

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- Clarification of investment and operational policies

### (3) New Organizational Structure

As previously disclosed in the announcement dated April 24, 2025 (“Appointment of Mr. Yuta Misaki as Head of Crypto Asset Business Development Division”), the Company has established a Crypto Asset Business Development Division for the strategic launch of its crypto asset investment business.

Mr. Yuta Misaki, a well-known entrepreneur and investor, has been appointed as the Head of this division. He has a strong track record in D2C (Direct-to-Consumer) business development and brand building, and is highly influential on social media, with a total following exceeding 3.5 million across various platforms. He is also deeply knowledgeable in crypto assets and Web3, with strong domestic and international networks.

With Mr. Misaki’s involvement, the Company aims to accelerate the launch of its crypto asset investment business and further enhance corporate value.

## **III. Future Outlook**

The Company’s Bitcoin holdings will be measured at fair value on a quarterly basis, and valuation gains or losses will be recorded as a special item on the income statement. Should there be any material impact on quarterly earnings, the Company will promptly disclose such information.