

September 1, 2025

To Whom It May Concern

Company : S. Science Co., Ltd.
Representative: Representative Director
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Notice Regarding the Change (Expansion) of Investment Limit for Crypto Assets (Bitcoin)

S Science Co., Ltd. (the “Company”) hereby announces that it has resolved to change (expand) the investment limit for crypto assets (Bitcoin), which was initially set at a maximum of JPY 500 million as disclosed in the “Notice Regarding Purchase of Crypto Assets (Bitcoin)” dated May 12, 2025, as outlined below.

I. Change (Expansion) of Investment Limit for Crypto Assets (Bitcoin)

In the disclosure titled “Notice Regarding Purchase of Crypto Assets (Bitcoin)” dated May 12, 2025, the Company resolved to set an investment limit for Bitcoin at a maximum of JPY 500 million, taking into account its financing capacity at that time.

Subsequently, as announced in the “Notice Regarding Issuance of the 8th Series of Stock Acquisition Rights (with Price Adjustment Clause) and the 9th Series of Stock Acquisition Rights (with Price Adjustment Option), Execution of a Purchase Agreement (with Commitment Clause for the 8th Series), and Simultaneous Issuance of the 1st Series of Unsecured Corporate Bonds (Private Placement)” dated August 18, 2025, the Company has welcomed Long Corridor Asset Management Limited as its financial partner, thereby establishing a solid financial base and an international financial network.

Through the synergy with this partner, the Company has secured stable financing capabilities, enabling it to expand beyond the initially set limit. Accordingly, the Company has decided to increase its planned Bitcoin holdings for the coming year to a total value of **JPY 9.6 billion**, based on sufficient financial backing.

Any future changes to this plan will be promptly disclosed.

II. Synergy with the Financial Partner

By appointing **Long Corridor Asset Management Limited** as the financial partner responsible for underwriting the third-party allotment and corporate bonds, the Company has strengthened its financial foundation and established a robust international financial network.

Furthermore, by leveraging the communication influence and brand power of **Yuta Misaki**, Head of the Company’s Business Development Office, the Company’s initiatives are expected to gain wide recognition among both domestic and international investors, enhancing awareness and market expectations.

The Company will maximize the synergy between this “*financial strength*” and “*communication power*” to vigorously advance new growth strategies, including its **crypto asset investment business**.

III. Outlook

The Company's Bitcoin holdings will be measured at fair value on a quarterly basis, and any valuation gains or losses will be recorded under special items in the statement of income.

Should there be any material impact on quarterly results, the Company will promptly make an appropriate disclosure.