



November 4, 2025

To whom it may concern

Company Name S Science Company, Ltd.  
(Ticker code: 5721 Standard Market of Tokyo Stock Exchange)  
Representative Representative Director and President  
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**Notice regarding monthly exercise status of the 8th Series of Stock Acquisition Rights  
(with exercise price adjustment clause) issued through third-party allotment**

We are pleased to announce the monthly exercise status for October of the 8th Series of Stock Acquisition Rights (hereinafter referred to as the "Stock Acquisition Rights") issued by our company on September 4, 2025, as follows:

the 8th Series of Stock Acquisition Rights (with exercise price adjustment clause)

1.	Name of issue	S-Science Co., Ltd. 8th Stock Acquisition Rights
2.	Number of shares issued during the target month	15,575,200 shares
3.	Number of stock acquisition rights exercised during the target month and the exercise ratio to the total number of stock acquisition rights issued	155,752 units (Total number issued: 334,500 units: 46.56%)
4.	Number of outstanding stock acquisition rights as of the end of the month preceding the target month	192,910 units
5.	Number of outstanding stock acquisition rights as of the end of the target month	37,158 units

6. Exercise status during the target month

Exercise date	Closing price (JPY)		Number of shares to be issued	Exercise price (JPY)
	New share (shares)	Number of treasury shares transferred (shares)		
September 1 (Wed.)	—	—	122	—
September 5 (Fri.)	14,159,000	—	122	141,590
September 8 (Mon.)~ 9 September 12 (Fri.)	—	—	122	—
September 16 (Tue.)~ September 19 (Fri.)	—	—	260.1	—
September 22 (Mon.)	—	—	260.1	—
September 24 (Wed.)~ September 26 (Fri.)	—	—	261.0	—

Notice: This document is a translation of the original Japanese document and is only for reference purposes. In the event of any discrepancy between this translated document and the original Japanese document, the latter shall prevail.

September 29 (Mon.)～ September 30 (Tue.)	—	—	176.4	—
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※Number of shares issued as of the end of the previous month: 141,593,749 shares

7. Status of exercise restrictions (status of compliance with exercise restrictions pursuant to Rule 434 of the Listing Regulations)

① Monthly total number of shares to be delivered for all series	② Number of listed shares as of the payment date of issuance	③ Exercise ratio related to exercise restrictions ((①)÷(②))
14,159,000 shares	141,593,749 shares	9.99%

(Note) The exercise ratio has been rounded down to the third decimal place.

For details regarding the issuance of the stock acquisition rights, please refer to our press release dated August 18, 2025, titled "Notice regarding the issuance of the 8th Stock Acquisition Rights (with exercise price adjustment clause) and the 9th Stock Acquisition Rights (with exercise price adjustment option) by third-party allotment, the execution of a purchase agreement (with a commitment clause for the 8th Stock Acquisition Rights), and the simultaneous issuance of the 1st Unsecured Straight Bonds (Private Placement)" and our press release dated August 21, "(Correction) Notice regarding the issuance of the 8th Series of Stock Acquisition Rights (with exercise price adjustment clause) and the 9th Series of Stock Acquisition Rights (with exercise price adjustment option) by third-party allotment, the execution of a purchase agreement (with a commitment clause for the 8th Series of Stock Acquisition Rights), and the simultaneous issuance of the 1st Series of Unsecured Straight Bonds (Private Placement Bonds)."