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December 1, 2025

To whom it may concern

Company Name	S Science Company, Ltd.
	(Ticker code: 5721 Standard Market of Tokyo Stock Exchange)
Representative	Representative Director and President Mr. Kenko Hisanaga
Inquiry	General Manager of General Affairs Department Mr. Kunihiko Kosa (TEL: +81-3-3573-3721)

Notice regarding the completion and monthly exercise status of the 8th Series of Stock Acquisition Rights (with exercise price adjustment clause) issued through a third-party allotment

The 8th Series Stock Acquisition Rights (hereinafter referred to as the "Stock Acquisition Rights") issued by our company on September 4, 2025, to Long Corridor Alpha Opportunities Master Fund, MAP246 Segregated Portfolio, and BEMAP Master Fund Ltd., were all exercised on November 28. We would like to announce the monthly exercise status for November 2025 (November 4 to November 28) as follows.

1. 8th Stock Acquisition Rights (with Exercise Price Adjustment Clause)

1.	Name of issue	S-Science Co., Ltd., 8th Series Stock Acquisition Rights
2.	Number of Shares Delivered During the Target Month	3,715,800 shares
3.	Number of stock acquisition rights exercised during the target month and exercise ratio to the total number of stock acquisition rights issued	37,158 units (Percentage of the total number of stock acquisition rights issued: 334,500 units: 11.11%)
4.	Number of outstanding stock acquisition rights as of the end of the month preceding the target month	37,158 units
5.	Number of outstanding stock acquisition rights as of the end of the target month	0 unit

2. Exercise status during the target month

Exercise date	Number of shares to be issued		Exercise price (JPY)	Number of stock acquisition rights exercised (units)
	New share (shares)	Transferred treasury stock (shares)		
November 4 (The.)～ November 7 (Frid.)	—	—	129.6	—
November 10 (Mon.)～ November 14 (Fri.)	—	—	121.5	—
November 17 (Mon.)～ November 21 (Fri.)	—	—	117.0	—
November 25 (Tue.)～ November 27 (Thu.)	—	—	104.4	—
November 28 (Fri.)	37,158	—	104.4	—

※Number of shares issued as of the end of the month preceding the target month: 155,752,749 shares

3. Status of exercise restrictions (status of compliance with exercise restrictions pursuant to Rule 434 of the Listing Regulations)

① Total number of shares to be issued for all issuances	② Number of listed shares at the time of payment for issuance	③ Exercise ratio related to exercise restrictions (①/÷②)
3,715,800 shares	141,593,749 shares	2.62%

(Note) The exercise ratio has been rounded down to three decimal places.

For details regarding the issuance of the stock acquisition rights, please refer to our press release dated August 18, 2025, titled "Notice regarding the issuance of the 8th Stock Acquisition Rights (with exercise price adjustment clause) and the 9th Stock Acquisition Rights (with exercise price adjustment option) by third-party allotment, the execution of a purchase agreement (with a commitment clause for the 8th Stock Acquisition Rights), and the simultaneous issuance of the 1st Unsecured Straight Bonds (Private Placement)" and that dated August 21st, "(Correction) Notice regarding the execution of issue and purchase agreements (with commitment clause for the 8th stock acquisition rights) for the 8th stock acquisition rights by third-party allotment (with price adjustment clause) and the 9th stock acquisition rights (with exercise of price adjustment option) and the simultaneous issuance of the 1st unsecured straight bonds (private placement bonds)."