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January 23, 2026

To whom it may concern

Company Name	S Science Company, Ltd.
(Ticker code: 5721 Standard Market of Tokyo Stock Exchange)	
Representative	Representative Director and President
	Mr. Kenko Hisanaga
Inquiry	Corporate Planning Office, Investor Relations Department (https://s-science.jp/contact/)

Notice regarding determination of total number of shares to be allotted for the 10th series of stock acquisition rights (shareholder allotment)

The Company has resolved to allocate the 10th Series of Stock Acquisition Rights (hereinafter referred to as the "Stock Acquisition Rights") by way of shareholder allotment free of charge to all shareholders listed or recorded in the Company's final shareholder register on January 15, 2026, with the record date of said date. The Company hereby announces that the total number of stock acquisition rights to be allocated, among other items related to the issuance of the Stock Acquisition Rights, has been finalized as follows:

In addition, this matter will become effective subject to the condition precedent that the resolution to issue the stock acquisition rights and the resolution to amend the Articles of Incorporation are approved at the Extraordinary General Meeting of Shareholders scheduled to be held on February 27, 2026 in order to confirm the intention of shareholders.

Details

1. Total number of stock acquisition rights to be allocated:	175,143,159 units
2. Total number of potential latent shares issued by stock acquisition rights:	437,857,897 shares
3. Total amount to be paid:	JPY 46,412,937,082
4. Estimated net proceeds after deducting issuance expenses:	JPY 43,814,141,597

(Note) 1. As disclosed on January 13, 2026, the exercise price (the amount to be paid upon exercise of the stock acquisition rights) is JPY 106 per share.

2. The securities registration statement under the Financial Instruments and Exchange Act became effective on January 2, 2026.

3. Regarding the method of exercising the Stock Acquisition Rights, after the resolution to issue the Stock Acquisition Rights and the resolution to amend the Articles of Incorporation are approved at the Extraordinary General Meeting of Shareholders scheduled to be held on February 27, 2026, exercise request forms and other documents are scheduled to be delivered to the Stock Acquisition Rights holders around early March 2026.