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January 13, 2026

To whom it may concern

Company Name	S Science Company, Ltd.
(Ticker code: 5721 Standard Market of Tokyo Stock Exchange)	
Representative	Representative Director and President
Mr. Kenko Hisanaga	
Inquiry	Corporate Planning Office, Investor Relations Department ( <a href="https://s-science.jp/contact/">https://s-science.jp/contact/</a> )

**Notice regarding determination of exercise price for the 10th series of stock acquisition rights  
(shareholder allotment)**

The Company has resolved to allot, free of charge, the 10th Series of Stock Acquisition Rights (hereinafter referred to as the "Stock Acquisition Rights") by way of shareholder allotment to all shareholders listed or recorded in the Company's final shareholder register on January 15, 2026, with the record date of said date. We hereby would like to inform you the exercise price of the Stock Acquisition Rights has been determined as follows: The number of stock acquisition rights to be allocated and other details will be disclosed as soon as they are confirmed. In addition, this matter will become effective subject to the condition precedent that the resolution to issue the stock acquisition rights and the resolution to amend the Articles of Incorporation are approved at the Extraordinary General Meeting of Shareholders scheduled to be held on February 27, 2026 in order to confirm the intention of shareholders.

Details

Exercise price (payment price upon exercise of stock acquisition rights): JPY 106 per share

(Note) The exercise price is the closing price of the Company's common shares in regular trading on the Tokyo Stock Exchange, Inc. on January 13, 2026, multiplied by 0.5 (rounded down to the nearest yen).

(Notes) 1. The stock acquisition rights will be issued by way of a gratis allotment of stock acquisition rights pursuant to Article 277 of the Companies Act. In addition to the above, for details regarding the issuance of the stock acquisition rights, please refer to the Company's disclosure materials dated December 15, 2025, "Notice regarding the gratis issuance of stock acquisition rights (unlisted) through an allotment to shareholders" and "Explanation regarding the gratis allotment of stock acquisition rights (unlisted) to shareholders (Q&A)" and our disclosure materials dated December 17, 2025, "(Correction) Partial correction to 'Notice regarding the gratis issuance of stock acquisition rights (unlisted) through a shareholder allotment'" and "(Correction) Partial correction to 'Explanation regarding the gratis allotment of stock acquisition rights (unlisted) to shareholders (Q&A)'". Based on the total number of issued shares (excluding treasury shares) as of November 30, 2025, which is 175,143,389, 175,143,389 units of the Stock Acquisition Rights will be allocated, resulting in 437,858,472 potential shares, a total payment amount of JPY 46,412,998,032, and an estimated net amount after deducting issuance expenses of JPY 43,923,209,286. However, the final value will be disclosed once the number of Stock Acquisition Rights to be allocated and other details can be confirmed.

(Note) 2. The securities registration statement under the Financial Instruments and Exchange Act became effective on January 2, 2026.