

Notice: This document is a translation of the original Japanese document and is only for reference purposes. In the event of any discrepancy between this translated document and the original Japanese document, the latter shall prevail.



January 13, 2026

To whom it may concern

Company Name	S Science Company, Ltd.
(Ticker code: 5721	Standard Market of Tokyo Stock Exchange)
Representative	Representative Director and President Mr. Kenko Hisanaga
Inquiry	Corporate Planning Office, Investor Relations Department (https://s-science.jp/contact/)

**Notice regarding the conclusion of a business partnership agreement
with Misaki Mirai Holdings Co., Ltd.**

At the Board of Directors meeting held today, we have concluded a business alliance agreement (hereinafter referred to as the "Agreement") with Misaki Mirai Holdings Co., Ltd. (hereinafter referred to as "Misaki HD") regarding the storage battery business, as well as the mining business and AI data center business. We hereby announce the details as follows.

Details

I. Purpose and Reasons for the Business Alliance

Based on a growth strategy centered on crypto asset and electricity-related businesses, the Company is steadily preparing for commercialization with a view to entering the energy and digital infrastructure fields, including storage batteries, mining, and AI data center businesses.

In this context, we have entered into this business alliance agreement with Misaki HD, which has know-how and equipment supply routes in this field, with the aim of realizing the business and building a promotion system.

The purpose of this business alliance is to organically combine the company's know-how and supply capabilities in this business with our company's business promotion capabilities, which are based on the knowledge and experience in investment and business development in the power-related business that our representative director, Kenko Hisanaga, has cultivated through his past experiences, and to build a system that looks ahead to everything from business launch to operation and profitability.

Furthermore, this business alliance is positioned as one of the core elements of our medium- to long-term growth strategies, centered on our crypto asset and electricity-related businesses. We will proactively utilize Yuta Misaki's knowledge and network, with a view to realizing the storage battery business and starting operations as soon as possible.

Notice: This document is a translation of the original Japanese document and is only for reference purposes. In the event of any discrepancy between this translated document and the original Japanese document, the latter shall prevail.

II. Details of the Business Alliance

Based on this agreement, we and Misaki HD will proceed with specific discussions and preparations in the following areas, with the aim of introducing and commencing operation of the storage battery business.

(1) Cooperation in the Battery Business

- Formulating a battery installation plan, with our company as the implementing body
- Identifying potential installation locations and equipment specifications
- Considering a business scheme based on the purchase and installation of battery equipment
- Considering the operational structure and power-related business development after the start of the business
- Examination of power supply and demand adjustments centered on battery storage facilities
- Examination of the utilization of system-independent power value, such as non-FIT power

(2) Cooperation on mining businesses

- Examination of the business feasibility of mining businesses based on electricity costs and equipment efficiency
- Sharing information on the installation and operation of mining equipment and related infrastructure
- Examination of business models combining renewable energy and storage batteries

(3) Cooperation on AI Data Center Business

- Examination of equipment configuration and operation methods based on the power demand characteristics of AI data centers
- Examination of stable power supply and cost optimization using storage batteries, etc.
- Exchange of information on market trends, technology trends, and business schemes related to the AI data center business

(4) Common Issues

- Joint examination of the feasibility, profitability, and risks of commercialization in each business field
- Exchange of opinions on related fundraising methods and business partnering
- Organizing conditions and identifying issues for the specific implementation of each project.

When each project is implemented, separate individual contracts will be concluded as necessary.

III. Overview of Business Partner

(1) Name	Misaki Mirai Holdings Co., Ltd.	
(2) Address	1-16-3 Dogenzaka, Shibuya-ku, Tokyo	
(3) Name and title of representative	Representative Director Mr. Yuta Misakki	
(4) Main Business Activities	Investment business, electricity supply and battery-related business, etc.	
(5) Capital	JPY 100 million	
(6) Date of Establishment	May 15, 2024	
(7) Fiscal Year End	March	
(8) Major Shareholders and Shareholding Ratio	Mr. Yuta Misaki 100%	
(9) Relationship between our Company and the Company	Capital relationship	The number of shares held by the business partner in our Company is 0, but the representative director of the

Notice: This document is a translation of the original Japanese document and is only for reference purposes. In the event of any discrepancy between this translated document and the original Japanese document, the latter shall prevail.

		business partner, Yuta Misaki, has subscribed to stock acquisition rights issued by our Company and is therefore a potential shareholder of our Company.
	Personal relationship	He is the head of our Crypto Asset Business Development Office.
	Business relationship	Not applicable.
	Related party status	Not applicable.

(Note) Although we have confirmed with Misaki HD the operating results and financial condition for the past three years, consent for disclosure was not obtained as the company is unlisted, and therefore these details are not included.

IV. Schedule

Date of Board of Directors Resolution:	January 13, 2026
Business Alliance Agreement Execution Date:	January 13, 2026
Business Alliance Commencement Date:	January 13, 2026 (Planned)

V. Future Outlook

We believe this agreement will contribute to improving our business performance and corporate value in the medium to long term. However, we do not anticipate any material impact on our business performance for the fiscal year ending March 31, 2026.