

Notice: This document is a translation of the original Japanese document and is only for reference purposes. In the event of any discrepancy between this translated document and the original Japanese document, the latter shall prevail.



February 13, 2026

To whom it may concern

Company Name S Science Company, Ltd.
(Ticker code: 5721 Standard Market of Tokyo Stock Exchange)
Representative Representative Director and President Mr. Kenko Hisanaga
Inquiry Corporate Planning Office, Investor Relations Department
(<https://s-science.jp/contact/>)

Notice Concerning the Land and Equipment Contract for Grid Storage Battery Plant and the Acquisition of Fixed Assets

At the Board of Directors meeting held on February 13, 2026, the Company resolved to enter into an agreement (hereinafter referred to as the "Agreement") regarding land and facilities for a grid storage battery plant for the installation and operation of a large-scale storage battery (grid storage battery) directly connected to the power grid, with the aim of contributing to the acceleration of the spread of renewable energy and the stabilization of the power grid. The Company also resolved to acquire fixed assets, as detailed below.

Details

I. Background and Purpose of the Contract and Fixed Asset Acquisition

Currently, the introduction of renewable energy is progressing rapidly in order to achieve the "carbon neutral by 2050" goal set by the Japanese government. On the other hand, imbalances in power supply and demand due to fluctuations in output from solar power generation and other sources, as well as grid congestion, are becoming issues.

By installing and operating large-scale storage batteries (grid storage batteries) that are directly connected to the power grid, we aim to contribute to balancing power supply and demand, realizing a sustainable society, and building a new revenue base for our company.

II. Overview of the Agreement (including overview of the acquired assets)

The overview of the energy storage facility subject to this agreement is as follows:

1. Project No. 1

(1) Name	Choshu Shunan Power Storage Plant (tentative name)
(2) Location	Oaza Nagaho Aza Choda, Shunan City, Yamaguchi Prefecture
(3) Rated Output	2 MW
(4) Rated Capacity	8 MWh
(5) Battery Type	Lithium-ion batteries
(6) Installation work begins	April 2026 (planned)
(7) Procurement and suppliers	Misaki Mirai Electronics Co., Ltd., Misaki Mirai Holdings Co., Ltd.
(8) Construction Company	Ene Forward Co., Ltd. (planned)
(9) Aggregator	Tokyo Gas Co., Ltd. (planned)
(10) Acquisition Price	approx. JPY 580 million (excluding consumption tax)
(11) Funding Method	Own funds and borrowing
(12) Construction completion handover date	November 2026 (planned)

Notice: This document is a translation of the original Japanese document and is only for reference purposes. In the event of any discrepancy between this translated document and the original Japanese document, the latter shall prevail.

2. Project No. 2

(1) Name	Satsuma Isa Power Storage Plant (tentative name)
(2) Location	Ookuchi Ushio, Isa City, Kagoshima Prefecture
(3) Rated Output	2 MW
(4) Rated Capacity	8 MWh
(5) Battery Type	Lithium-ion batteries
(6) Installation work begins	June 2026 (planned)
(7) Procurement and suppliers	Misaki Mirai Electronics Co., Ltd., Misaki Mirai Holdings Co., Ltd.
(8) Construction Company	Ene Forward Co., Ltd. (planned)
(9) Aggregator	RE100 Power Co., Ltd. (planned)
(10) Acquisition Price	approx. JPY 580 million (excluding consumption tax)
(11) Funding Method	Own funds and borrowing
(12) Construction completion handover date	February 2027 (planned)

※Due to confidentiality obligations with these parties, we will refrain from disclosing details of the procurement and supplier of the land and attached facilities for the two properties mentioned above. In addition, there are no applicable capital relationships, business relationships, or related party relationships between our company and the counterparty. However, in terms of personnel relationships, Yuta Misaki, the representative of Misaki Mirai Electronics Co., Ltd. and Misaki Mirai Holdings Co., Ltd., is our grid business executive advisor.

III. Overview of Future Operation (Business Model)

We plan to operate this energy storage facility primarily in the following markets, and anticipate creating revenue opportunities.

- (1) Supply and Demand Adjustment Market: Providing adjustment capacity, including delta (Δ) kW of output change.
- (2) Wholesale Electricity Exchange Market (JEPX): Time-shifting (arbitrage) utilizing price differences.
- (3) Capacity Market: Fixed revenue from providing future supply capacity (kW value).

IV. Schedule

- (1) Date of Board of Directors Resolution: February 13, 2026
- (2) Date of Land and Facility Agreement: February 16, 2026

V. Investment Amount and Funding Method

With this transaction as an opportunity, we expect to invest a total of approx. JPY 3.6 billion in this business in fiscal year 2026. Funding will be sourced from our own funds and borrowings from financial institutions.

VI. Future Outlook

While the impact of this transaction on our financial results for the fiscal year ending March 31, 2026 is expected to be minor, we believe it will contribute to improving our corporate value over the medium to long term. However, this will be precedingly subject to the amendments to the Articles of Incorporation taking effect at the extraordinary general meeting of shareholders scheduled to be held on February 27, 2026.

If any matters that need to be disclosed arise in the future, we will make an announcement promptly.