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Article of Incorporation

(Revised on February 27, 2026)

S-Science Co., Ltd.

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Chapter 1 General Provisions

Article 1 (Trade Name)

Our company shall be called S Crypto Energy Inc.,
and its name in English will be S Crypto Energy Inc.。

Article 2 (Purpose)

The purpose of the Company is to engage in the following businesses:

1. Cryptocurrency investment and management
2. General cryptocurrency-related and ancillary business
3. Consulting, advice, and advisory services related to treasury management using digital assets (including cryptocurrencies)
4. Money lending and intermediation
5. Securities investment and management
6. Consulting services related to renewable energy power generation and electricity supply businesses, as well as businesses that effectively utilize renewable energy.
7. Design, construction, procurement, sales, rental, leasing, management, and maintenance of renewable energy power generation facilities and systems, power storage facilities, and related products.
8. Cryptocurrency mining, computing using blockchain technology, and related infrastructure construction, operation, and management.
9. Planning, installation, operation, management, and maintenance of data centers for AI (artificial intelligence) computing.
10. Production and sales of nickel, cobalt, and other metals.
11. Manufacture and sale of nickel, cobalt, and other metal salts and compounds.
12. Sale of special steels, ferroalloys, and special alloys.
13. Sale of magnets and magnetic materials.
14. Sale of metal powders.
15. Real estate sales, purchases, rentals, brokerage, appraisals, and real estate consulting services.
16. Architectural and civil engineering design and construction supervision, as well as surveying and construction consulting services.
17. Contracting and execution of construction and civil engineering works, and sales of construction and civil engineering materials.
18. Loans secured by real estate, real estate rights, or securities, and other loans.
19. General leasing.
20. Building and facility maintenance and cleaning.

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21. Buying, selling, storing, and brokering the import/export of motorcycles, automobiles (including specialized vehicles), heavy machinery, minerals, agricultural products, marine products, livestock products, animals and plants, frozen foods, and processed foods, as well as related consulting services.
22. Manufacturing, sales, and consulting services for high-speed organic waste composting equipment.
23. Organic waste recycling and compost sales.
24. Manufacture and sale of compost fuel products.
25. Development, consulting, manufacture, and sale of soil conditioners.
26. Collection, transportation, and operation of industrial waste treatment facilities.
27. General financial and sales consulting services.
28. Management of cram schools, consulting, and information provision services for academic training and guidance for advancement to higher education for infants, elementary school students, junior high school students, high school students, etc.
29. General correspondence education and instruction for correspondence high school students, as well as contracted management of technical education facilities pursuant to the School Education Act Enforcement Order.
30. Planning, designing, and operation of cultural and educational classes related to English conversation, general education, hobbies, etc.
31. Planning, designing, and conducting mock academic achievement tests
32. Japanese language and foreign language instruction and school management, and related consulting services, both domestically and internationally
33. Training and development of cram schools through a franchise chain system
34. Printing and publishing
35. Advertising agency
36. Specific labor dispatch business
37. Travel agency under the Travel Agency Act
38. Non-life insurance agency
39. Business related to life insurance solicitation.
40. Purchasing and sales of food and beverages, as well as management of restaurants, hotels, pensions, and inns, and planning, design, and consulting services.
41. Management of training schools for secondhand and antique specialists.
42. Wholesale, sales, and import/export of secondhand and antique goods.
43. Sales and import/export of daily necessities and sporting goods.
44. All services related to providing information via the Internet.
45. Transportation.
46. Manufacture and sale of vehicle exhaust gas reduction devices, combustion and purification promoters, and fuel catalysts, as well as related technical guidance and consulting services.

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47. Rental, sale, and development of commercial amusement equipment.
48. Installation and operation of amusement facilities (game arcades, pachinko parlors, etc.).
49. All work related to asbestos removal and disposal.
50. Purchase and sale of copper, aluminum, titanium, zinc, etc.
51. Investments in special purpose companies, special purpose companies, and real estate investment trusts, as well as the sale, purchase, and sale, brokerage, and management of investment interests (including overseas operations).
52. Investment advisory services related to real estate, securities, and other financial assets.
53. Research, design, and manufacturing of machinery, equipment, and plants.
54. Management and operation of nursing homes and care facilities, and care services.
55. Parking lot management.
56. Import, export, manufacture, and sale of electronic devices, and related technical services.
57. Sales and consulting services for electrical appliances.
58. Manufacturing and sales of alcoholic beverages, food, drinking water, etc., and related consulting services.
59. Research, development, manufacturing, and sales of 360-degree panoramic image processing and biometric authentication technology.
60. Planning, manufacturing, sales, import/export, brokerage, and consulting services for renewable energy power generation systems and related equipment.
61. Electricity purchasing and sales.
62. Cemetery planning, design, sales, and operation and management.
63. Design, manufacturing, sales, and construction of stone products.
64. Mining, transportation, and sales of crushed stone, etc.
65. Domestic and international personnel training, placement, dispatch, and consulting services.
66. Painting work.
67. Waterproofing work.
68. Interior finishing work.
69. Sales of tobacco, salt, and rice.
70. Retail sales of alcoholic beverages, fresh produce, soft drinks, frozen foods, processed foods, etc., as well as franchise store management and consulting services.
71. Sales of men's and women's clothing, apparel, and accessories.
72. Sales of pharmaceuticals, quasi-drugs, medical supplies, medical equipment, cosmetics, and general household goods.
73. Sales of books and compact discs.
74. Wholesale and import/export of alcoholic beverages and food products.

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75. Development, manufacture, sale, and import of equipment and systems related to crime prevention, fire prevention, disaster prevention, and safety.
76. Development, manufacture, sale, and import/export of computers, machine tools, weighing and measuring instruments, telecommunications equipment, industrial electrical machinery and equipment, household electrical machinery and peripherals.
77. Sales of precision machinery.
78. Development, sales, and import/export of computer software related to the preceding items.
79. Contracting for electrical work, fire protection facility construction, and telecommunications equipment construction.
80. Mail order business using the Internet and other communications.
81. Manufacturing, sales, and import/export of digital signage and digital display equipment.
82. System design for computers and other information devices, and software development and sales.
83. Development, sales, and operation of cloud-based information processing systems.
84. Maintenance of the machinery and equipment listed above.
85. All other business related to the above.

Article 3 (Location of Head Office and Branches)

The Company's head office shall be located in Chuo Ward, Tokyo, and may, as necessary, establish factories and sales offices in other locations by resolution of the Board of Directors.

Article 4 (Organization)

In addition to the General Meeting of Shareholders and the Board of Directors, the Company shall have the following organizations.

- (1) Board of Directors
- (2) Audit and Supervisory Committee
- (3) Accounting Auditor

Article 5 (Method of Public Notice)

The Company's public notices shall be made electronically. However, in the event of an accident or other unavoidable circumstances that make electronic notice impossible, notices shall be made by publication in the Official Gazette and the Nihon Keizai Shimbun newspaper published in Tokyo.

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Chapter 2: Shares

Article 6 (Total Number of Authorized Shares)

The total number of authorized shares of the Company shall be 700,000,000.

Article 7 (Number of Shares Per Unit)

The number of shares per unit of the Company shall be 100 shares.

Article 8 (Rights with Respect to Shares Less Than One Unit)

The Company's shareholders may not exercise any rights with respect to their shares less than one unit other than the rights listed below.

- (1) Rights set forth in Article 189, Paragraph 2 of the Companies Act
- (2) Rights to make claims pursuant to Article 166, Paragraph 1 of the Companies Act
- (3) The right to receive allotments of offered shares and allotments of offered stock acquisition rights in proportion to the number of shares held by the shareholders.
- (4) The right to make claims as set forth in the following article

Article 9 (Request for Purchase of Additional Shares Less Than One Unit)

Any shareholder of the Company may request the purchase of a number of shares that, when combined with the number of shares less than one unit held by that shareholder, will constitute one unit, pursuant to the Share Handling Regulations.

Article 10 (Shareholder Registry Administrator)

The Company shall appoint a shareholder registry administrator for its shares. The shareholder registry administrator and its place of business shall be determined by resolution of the Board of Directors and publicly announced.

The preparation and maintenance of the Company's shareholder register and stock acquisition right register and other affairs relating to the shareholder register and stock acquisition right register shall be entrusted to a shareholder register administrator and shall not be handled by the Company.

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Article 11 (Stock Handling Regulations)

The procedures for exercising shareholder rights and other handling of shares in the Company shall be governed by laws and regulations, these Articles of Incorporation, and the Stock Handling Regulations established by the Board of Directors.

Article 12 (Record Date)

The Company considers shareholders with voting rights listed or recorded in the final shareholder register as of March 31 of each year to be shareholders who can exercise their rights at the Ordinary General Meeting of Shareholders for that fiscal year.

In addition to the preceding paragraph, the Company may set a temporary record date by giving two weeks' prior notice.

- 2 In addition to the provisions of the preceding paragraph, when necessary, the Board of Directors may, by prior public notice, designate shareholders entered or recorded in the register of shareholders as of a different date as shareholders eligible to exercise rights at the ordinary general meeting of shareholders for that business year.

Article 13 (Acquisition of Treasury Shares)

In accordance with Article 165, Paragraph 2 of the Companies Act, the Company may acquire its own shares through market transactions or other means by resolution of the Board of Directors.

Chapter 3: General Meeting of Shareholders

Article 14 (Convening a General Meeting of Shareholders)

The regular general meeting of shareholders shall be convened in June of each year, and extraordinary general meetings of shareholders shall be convened whenever necessary.

Article 15 (Convener and Chairman)

Except as otherwise provided by law, a director selected in advance by the Board of Directors shall convene and chair the General Meeting of Shareholders.

- 2 In the event that a director designated in the preceding paragraph is unable to do so, another director, in the order previously determined by the Board of Directors, shall convene and chair the General Meeting of Shareholders.

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Article 16 (Method of Resolutions at General Meetings)

Unless otherwise provided by law or these Articles of Incorporation, resolutions at general meetings shall be made by a majority vote of the shareholders present.

Resolutions at general meetings of shareholders pursuant to Article 309, Paragraph 2 of the Companies Act shall be made by a two-thirds majority vote of the shareholders present, when shareholders holding one-third or more of the total voting rights of shareholders eligible to exercise voting rights at that general meeting are present.

Article 17 (Proxy Voting)

A shareholder may appoint one other shareholder with voting rights of the Company as his/her proxy to exercise his/her voting rights.

The shareholder or proxy must submit to the Company written evidence of the proxy's authority for each general shareholders' meeting.

Article 18 (Electronic Provision, etc.)

When convening a general meeting of shareholders, the Company shall take measures to provide information contained in reference documents for the general meeting of shareholders, etc., electronically.

2. The Company may choose not to include in the documents to be delivered to shareholders who have requested written delivery by the record date for voting rights all or part of the matters for which electronic provision measures are to be taken that are specified by the applicable Ordinance of the Ministry of Justice.

Chapter 4: Directors and Board of Directors

Article 19 (Number of Directors)

The Company shall have a maximum of 12 directors.

2. Of the directors referred to in the preceding paragraph, no more than four shall be audit and supervisory committee members.

Article 20 (Appointment of Directors)

Directors shall be appointed at the General Meeting of Shareholders, with distinction from

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directors who are audit and supervisory committee members.

- 2 . Resolutions for the appointment of directors shall be made by a majority of the voting rights of shareholders in attendance at a general meeting of shareholders holding shares representing at least one-third of the total voting rights of shareholders who are entitled to exercise voting rights.
- 3 . Resolutions for the appointment of directors shall not be made by cumulative voting.

Article 21 (Method of Resolutions of the Board of Directors)

Resolutions of the Board of Directors shall be made by a majority of the directors present at a meeting where a majority of the directors are present.

2. When all directors consent to a resolution of the Board of Directors in writing or by electromagnetic record, the resolution is deemed to have been passed by the Board of Directors.

Article 22 (Method of Dismissal of Directors)

Directors may be dismissed by resolution of the general meeting of shareholders.

- 2 . A resolution to dismiss a director under the preceding paragraph shall be passed by a two-thirds majority or more of the votes of the shareholders in attendance, at a meeting attended by shareholders holding a majority of the voting rights of those shareholders who are entitled to exercise their voting rights.

Article 23 (Term of Office of Directors)

The term of office of directors (excluding directors who are audit and supervisory committee members) shall expire at the conclusion of the last ordinary general meeting of shareholders for the fiscal year ending within one year after their election.

- 2 . Directors who are Audit and Supervisory Committee members shall serve until the conclusion of the Ordinary General Meeting of Shareholders for the final business year ending within two years.
- 3 . The term of office of a Director who is an Audit and Supervisory Committee Member and is appointed as a substitute for a Director who is an Audit and Supervisory Committee Member and who has retired before the expiration of his/her term of office shall expire at the time when the term of office of the Director who is an Audit and Supervisory Committee Member and who has retired before the expiration of his/her term of office.

Article 24 (Board of Directors)

Matters concerning the Board of Directors shall be governed by laws and regulations, these Articles

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of Incorporation, or by the Board of Directors' regulations established by the Board of Directors.

Article 25 (Representative Director)

The director who will represent the Company shall be selected from among the directors (excluding directors who are audit and supervisory committee members) by resolution of the Board of Directors.

Article 26 (Directors' Remuneration, etc.)

Remuneration, etc. for Directors shall be determined by resolution of the General Meeting of Shareholders, with distinction made between Directors who are Audit and Supervisory Committee Members and other Directors.

Article 27 (Exemption from Directors' Liability)

Pursuant to Article 426, Paragraph 1 of the Companies Act, the Company may, by resolution of the Board of Directors, exempt directors (including former directors) from liability for damages as provided for in Article 423, Paragraph 1 of the Companies Act, to the extent permitted by law.

2. Pursuant to Article 427, Paragraph 1 of the Companies Act, the Company may enter into agreements with Directors (excluding Executive Directors) as defined in Article 423, Paragraph 1 of the same Act to limit their liability for damages arising from negligence of duties; provided, however, that the limit of liability under such agreements shall be the amount prescribed by law.

Chapter 5: Audit and Supervisory Committee

Article 28 (Convening of Audit and Supervisory Committee Meetings, etc.)

The Audit and Supervisory Committee may, by resolution, appoint full-time Audit and Supervisory Committee members.

2. The Audit and Supervisory Committee shall be convened by each Audit and Supervisory Committee Member, and shall be chaired by a Director designated in advance by the Audit and Supervisory Committee.
3. Notice of a meeting of the Audit and Supervisory Committee will be sent to each Audit and Supervisory Committee Member at least three days prior to the meeting. However, in the event of an emergency, this period may be shortened.

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Article 29 (Matters Relating to the Audit and Supervisory Committee)

Matters relating to the Audit and Supervisory Committee shall be governed by laws, regulations, these Articles of Incorporation, and the Audit and Supervisory Committee Rules established by the Audit and Supervisory Committee.

Article 30 (Audit and Supervisory Committee Minutes)

The minutes of Audit and Supervisory Committee meetings shall include the date and venue of the meeting, the summary of the proceedings and other results, the names of Audit and Supervisory Committee members with special interests in matters requiring a resolution, and other matters stipulated in Article 110-3, Paragraph 3 of the Companies Act Enforcement Regulations. The Audit and Supervisory Committee members in attendance shall sign and affix their names and seals or electronic signatures to the minutes, which shall be kept at the head office for ten years from the date of the Audit and Supervisory Committee meeting.

Chapter 6: Accounting Auditor

Article 31 (Appointment of Accounting Auditor)

The accounting auditor shall be appointed by resolution of the general meeting of shareholders.

2. The Audit and Supervisory Committee will decide on the content of the proposal regarding the appointment referred to in the preceding paragraph.
3. Based on the decision referred to in paragraph 2 above, the Board of Directors will submit the proposal to the General Meeting of Shareholders.

Article 32 (Term of Office of Accounting Auditor)

The term of office of an accounting auditor shall be until the conclusion of the ordinary general meeting of shareholders for the final fiscal year ending within one year after his or her election.

Article 33 (Remuneration, etc. for the Accounting Auditor)

The Representative Director shall, with the consent of the Audit and Supervisory Committee Members, consult with the Board of Directors and decide on the remuneration, etc. for the Accounting Auditor.

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Article 34 (Exemption from Liability of Accounting Auditors)

Pursuant to Article 427, Paragraph 1 of the Companies Act, the Company may enter into an agreement with its accounting auditors limiting their liability for damages arising from dereliction of duties. However, the limit on liability under such agreement shall be the amount prescribed by law.

Chapter 7: Accounting

Article 35 (Fiscal Year)

The Company's fiscal year shall run from April 1 to March 31 of the following year, with the fiscal year ending on the last day of each fiscal year.

Article 36 (Dividends of Surplus)

Dividends of surplus shall be paid to the shareholders or registered pledgees of shares listed or recorded in the final shareholder register as of September 30 and March 31 of each year. No interest shall be paid on dividends of surplus.

Article 37 (Decision-Making Body for Distribution of Surplus, etc.)

The Company may, except as otherwise provided by law, determine matters set forth in Article 459, Paragraph 1 of the Companies Act, such as distribution of surplus, by resolution of the Board of Directors rather than by resolution of the General Meeting of Shareholders.

Article 38 (Record Date for Dividends of Surplus)

The record date for the Company's year-end dividends shall be March 31st of each year.

2. The record date for the Company's interim dividends shall be September 30th of each year.

Article 39 (Conversion of Convertible Bonds and Dividends of Surplus, etc.)

The initial dividend on shares issued upon conversion of convertible bonds issued by the Company shall be calculated as if the conversion occurred at the beginning of the fiscal year in which the conversion request was made.

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Article 40 (Statute of Limitations for Dividends of Surplus, etc.)

If three full years have passed since the date on which the payment of a year-end dividend or interim dividend was confirmed, the Company shall be relieved of the obligation to pay such dividend.

(Supplementary Provisions)

Article 18 (Electronic Provisions, etc.) shall take effect on the date of enforcement of the amended provisions set forth in the proviso to Article 1 of the Supplementary Provisions of the Act Partially Amending the Companies Act (Act No. 70 of 2019) (hereinafter referred to as the "Effective Date").

2. Notwithstanding the provisions of the preceding paragraph, the convening procedures for general shareholders' meetings to be held within six months of the effective date shall remain in accordance with the previous provisions.

3. This Supplementary Provision shall be deleted six months after the effective date.

4. (Effective Date of Change of Trade Name)

The change to Article 1 (Trade Name) of the Articles of Incorporation will take effect on April 1, 2026. This Article will be deleted after the effective date of the change to Article 1 (Trade Name).